

1 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
A Limited Liability Partnership
2 Including Professional Corporations
ORI KATZ, Cal. Bar No. 209561
3 GIANNA SEGRETTI, Cal. Bar No. 323645
KORAY ERBASI, Cal. Bar No. 332877
4 Four Embarcadero Center, 17th Floor
San Francisco, California 94111-4109
5 Telephone: 415.434.9100
Facsimile: 415.434.3947
6 Email okatz@sheppardmullin.com
gsegretti@sheppardmullin.com
7 kerbasi@sheppardmullin.com

8 [Proposed] Attorneys for
Debtor and Debtor in Possession
9

10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION
12

13 In re
14 MISEN INC.

15 Debtor and
16 Debtor in Possession
17

Case No. 23-50767
Chapter 11 Proceeding

**CORRECTED NOTICE OF HEARING
ON CONFIRMATION OF DEBTOR'S
AMENDED PLAN OF
REORGANIZATION DATED AUGUST 1,
2023**

18 Date: **September 5, 2023**
Time: 9:30 a.m.
19 Place: United States Courthouse,
Room 3035
20 280 South First Street
San Jose, CA 95113-3009
21 Judge: The Hon. Stephen L. Johnson
Courtroom 9
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1 **TO THE UNITED STATES BANKRUPTCY COURT, TIM NELSON, THE DULY**
2 **APPOINTED SUBCHAPTER V TRUSTEE IN THIS CASE, THE OFFICE OF THE**
3 **UNITED STATES TRUSTEE, CREDITORS, AND OTHER PARTIES IN INTEREST:**

4 **PLEASE TAKE NOTICE** that on August 1, 2023, Misen Inc. (“Misen” or the “Debtor”)
5 the debtor and debtor in possession in the above-captioned case filed *Debtor Misen Inc. ’s First*
6 *Amended Plan of Reorganization, Dated August 1, 2023* (the “Plan”).

7 **PLEASE TAKE FURTHER NOTICE** that a hearing to consider final approval of the
8 disclosures in the Plan and to consider confirmation of the Plan will be held before the Honorable
9 Stephen L. Johnson, Judge of the United States Bankruptcy Court, Northern District of California,
10 in Courtroom 9 of the San Jose Division of the United States Bankruptcy Court for the Northern
11 District of California located at 280 South First Street, San Jose, California 95113-3009, Room
12 3035 on **September 5, 2023, at 9:30 a.m.** (the “Hearing”).¹

13 **PLEASE TAKE FURTHER NOTICE** that **August 29, 2023, at 4:00 p.m.**, has been
14 fixed as the last day for submitting all ballots (“Ballots”) containing written acceptances or
15 rejections of the Plan, and for filing and serving written objections (“Objections”) to final approval
16 and confirmation of the Plan. **All Ballots and Objections must be received by the Debtor’s**
17 **counsel no later than 4:00 p.m. on August 29, 2023**, and may be submitted to the Debtor’s
18 counsel by mail, facsimile, or email at the following address:

19 Sheppard, Mullin, Richter & Hampton LLP
20 Four Embarcadero Center, 17th Floor
21 San Francisco, California 94111
22 Attn: Koray Erbas, Esq.
Facsimile: (415) 434-3947
Email: kerbasi@sheppardmullin.com

23 **PLEASE TAKE FURTHER NOTICE** that your rights may be affected by the Plan. You
24 should read the Plan carefully and you may want to discuss it with your attorney. A copy of the
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27 ¹ The previous *Notice of Hearing on Confirmation of Debtor Misen Inc. ’s First Amended Plan of*
28 *Reorganization, Dated August 1, 2023* [Docket No. 43] filed on August 1, 2023 erroneously listed
the date of the Hearing as September 5, 2022.

1 Plan is available on PACER or by contacting Koray Erbası at (415) 774-2937, or by email at
2 kerbasi@sheppardmullin.com.

3 Dated: August 3, 2023

4 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

6 By

/s/ Ori Katz

ORI KATZ

GIANNA SEGRETTI

KORAY ERBASI

9 [Proposed] Attorneys for Debtor and Debtor in
10 Possession